Code： 8284

2026

Investor Conference

Mitake Information Co., Ltd.

Spokesperson, Assistant Manager Ho-Ching Fang
Finance & Accounting Department – Assistant Manager Ya-Lun Cheng

2026.08.25

MITAKE 三竹資訊

Disclaimer

The information contained in this presentation, including all forward-looking statements, will not be updated as a result of any new information, future events, or circumstances.

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01

Company Profile

Profile | Organizational Structure | History & Milestones

Profile

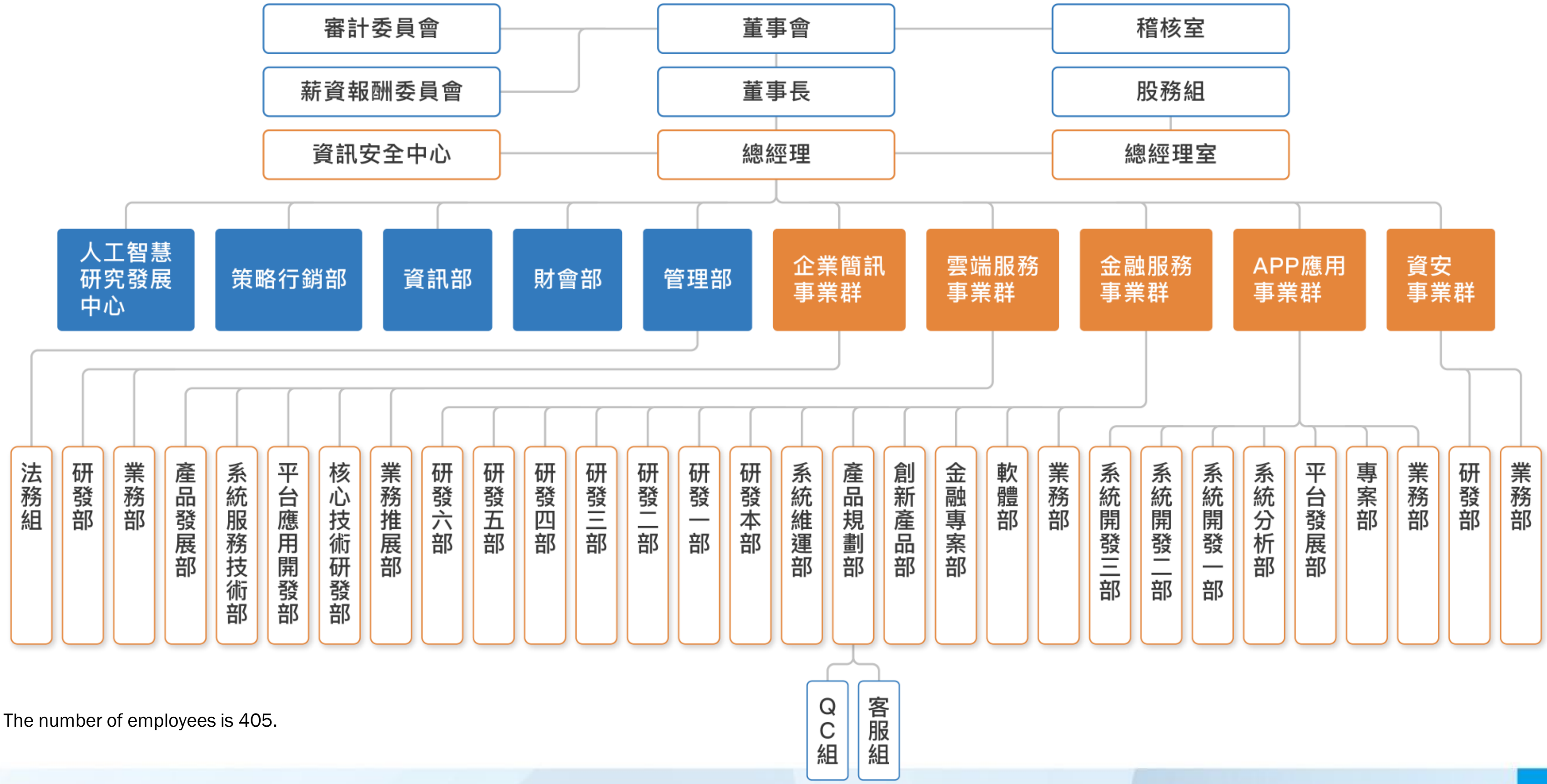
Company Name	Mitake Information Corporation
Founded Date	1991/5/30
Chairman	CHIU , HUNGCHE
Capital	NT$473,030 thousand
Headquarters	11F., No. 39, Sec. 2, Xinsheng N. Rd., Taipei

Development History of Mitake Financial Information Product

Pager → WAP → JAVA → PDA → Smart Phone

Mobile Quotation

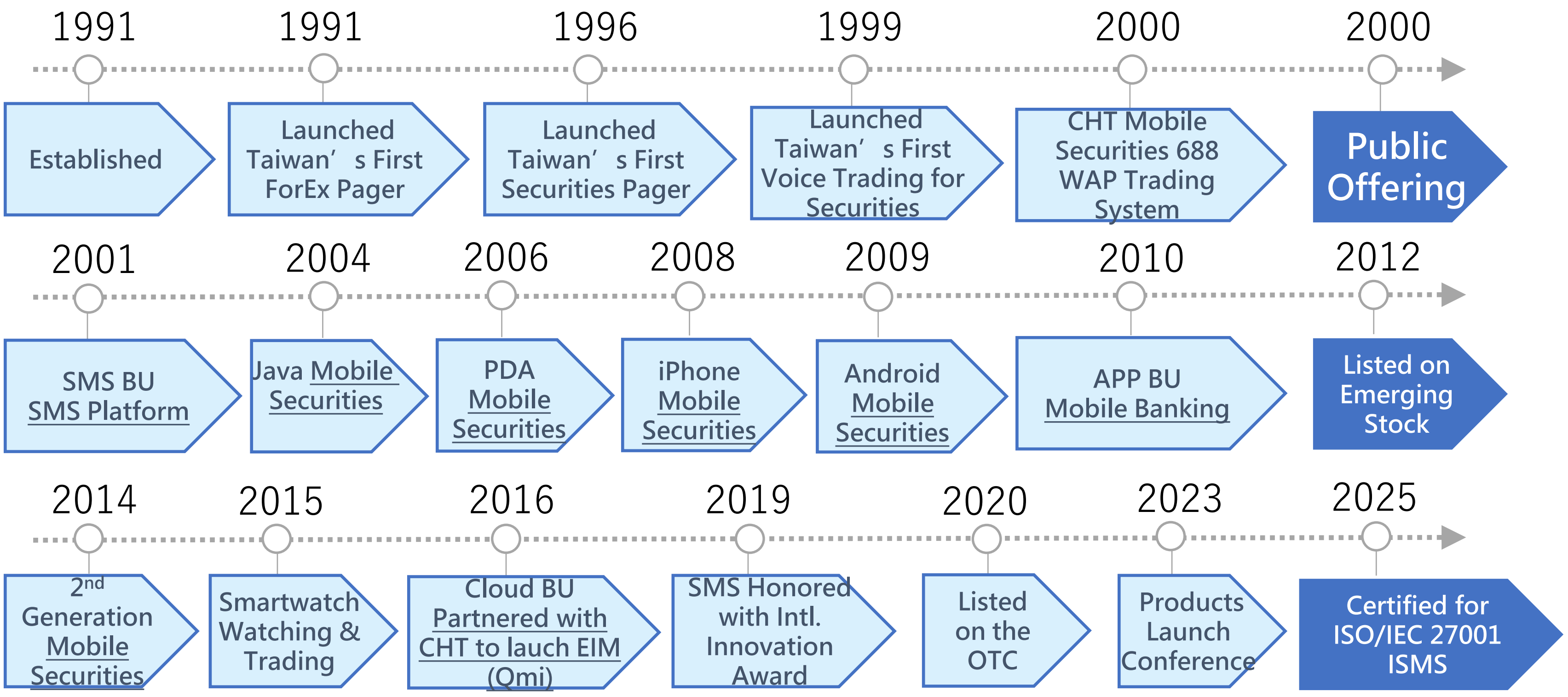
Organizational Structure



The number of employees is 405.

History & Milestones

Code 8284



02

Key Products

Market Watch | SMS Delivery | App Development | Enterprise Instant Messaging

Key Products

SMS Delivery

73.15% of Revenue

Enterprise SMS

Membership authentication / OTP dynamic password / card swipe notification / order notification / commercial shortcode, etc.

Marketing SMS

MMS Advertising Briefing

Big Data Marketing Briefing (Data Mining)

Market Watch

24.94% of Revenue

- Mobile Market Watch and Trade
- Mobile Market Watch SDK
- AP Market Watch
- Intelligent Stock Selection
- IVR Quote & Trade
- Mitake Mobile Stock APP
- Smart TV Market Watch

App Development

1.90% of Revenue

Custom App Development for Government, Banks, Insurance Companies, and Large Enterprises

Enterprise Instant Messaging

0.01% of Revenue

Enterprise Internal Instant Messaging Software

SMS

Enterprise SMS

Enterprise Notification to Own Members

-Sending SMS to Company's Own Contact List
-Providing AP/WEB/API Three Sending Interfaces

- Commercial Shortcodes
- Credit Card - Transaction Notifications
- Member Account – Verification
- Online Shopping - Arrival Notifications
- E-commerce - Order Confirmation
- Notifications
- Member Marketing Newsletters

92.8% of SMS Revenue

Marketing SMS

Development of New Members

Collaboration with all telecommunication operators and Happy Go, targeting specific customer criteria to identify the target audience for delivering advertising SMS.

- MMS Advertising Briefing
- Big Data Marketing Briefing (Data Mining)

7.2% of SMS Revenue

Mobile Market Watching & Trading

1 Domestic Stock Watching / Trading

Providing domestic stocks, futures, and warrants to investors to view market trends and trade through mobile phones, tablets, and other devices

- Current clients include 44 securities firms such as Yuanta Securities and Fubon Securities.

2 Foreign Stock Watching / Trading

Providing foreign securities sub-brokerage to investors to view market trends and trade through mobile devices.

- Current clients include 19 securities firms such as Yung Fung Securities and Taishin Securities.

3 Foreign Futures Watching / Trading

Providing foreign futures to investors to view market trends and trade through mobile devices.

- Existing clients include 13 futures brokers such as Capital Futures and Yung Fung Futures.

SDK Mobile Market Watching

We provide SDK components to simplify app development for securities firms, effectively improving product development efficiency and launch speed! Securities firms can extract the necessary data through the SDK and design their own UI/UX, offering greater autonomy compared to other development methods. Furthermore, it eliminates the need for quoting and self-built software/hardware maintenance costs, making it the optimal development approach!

Existing clients include: E.Sun Financial Holdings, Uni-President Securities, E.SUN Securities, Hua Nan Securities, etc.

New independent pricing

By dismantling the existing pricing server architecture and adopting a brand-new, independently priced data center architecture, we can provide faster pricing.

Legitimate patent use

Legally use of 205 financial platform patents

Consultative services

With extensive experience in development, we assist in resolving development bottlenecks and provide consultative services.

Fast development speed

Comprehensive pricing information service eliminates the need for extensive system planning and reduces study specification documents.

Computer stock trading software

Code 8284

It is provided to securities/futures companies, allowing investors to view quotes, after-hours information, place orders, and check accounts via computer.

Global Trading All-In-One: Supports multi-market quote trading AP.

Self-reliant Quality: Source code scanning service before launch.

Existing Clients: 12 securities firms including Mega International Commercial Securities, Shin Kong Securities, Uni-President Securities, and China Securities.

- Portable software, no installation required, just unzip and use for easy convenience.
- Rich technical indicator charts, personalized drawing annotations.
- Supports multi-screen output, quick setup via drag and drop.
- Six-grid bullish/bearish diagnostics, comprehensive analysis across three dimensions.

Sanzhu Smart Stock Selection

Code 8284

It provides investors with services such as viewing quotes, after-hours information, customizing stock selection strategies, and individual stock diagnostics via mobile devices.
Comprehensive Stock Selection App: Offers multi-faceted stock selection functions including technical analysis, market sentiment analysis, and financial analysis, along with various strategies and diagnostic analysis information.
Flexible Cooperation Options: Provides three cooperation options: standalone app, SDK, and modularized platform.
Existing Clients: Five securities firms including Fubon Securities, E.Sun Securities, and E.Sun Securities.

- **Created by an independent professional team**

The dedicated R&D team consists of graduates from finance, computer science, and related departments at National Taiwan University, National Tsing Hua University, and National Chiao Tung University, and has developed in-depth expertise in financial engineering.

- **Interface for younger users**

Unlike the existing Sanzhu chart analysis style, this new version was designed and developed by a young team, and its interface is more suitable for the chart analysis needs of the younger generation.

- **Functional modularization**

The functions are modularly designed, and any function can be freely combined.

Securities - Voice Quote and Order Placement Service

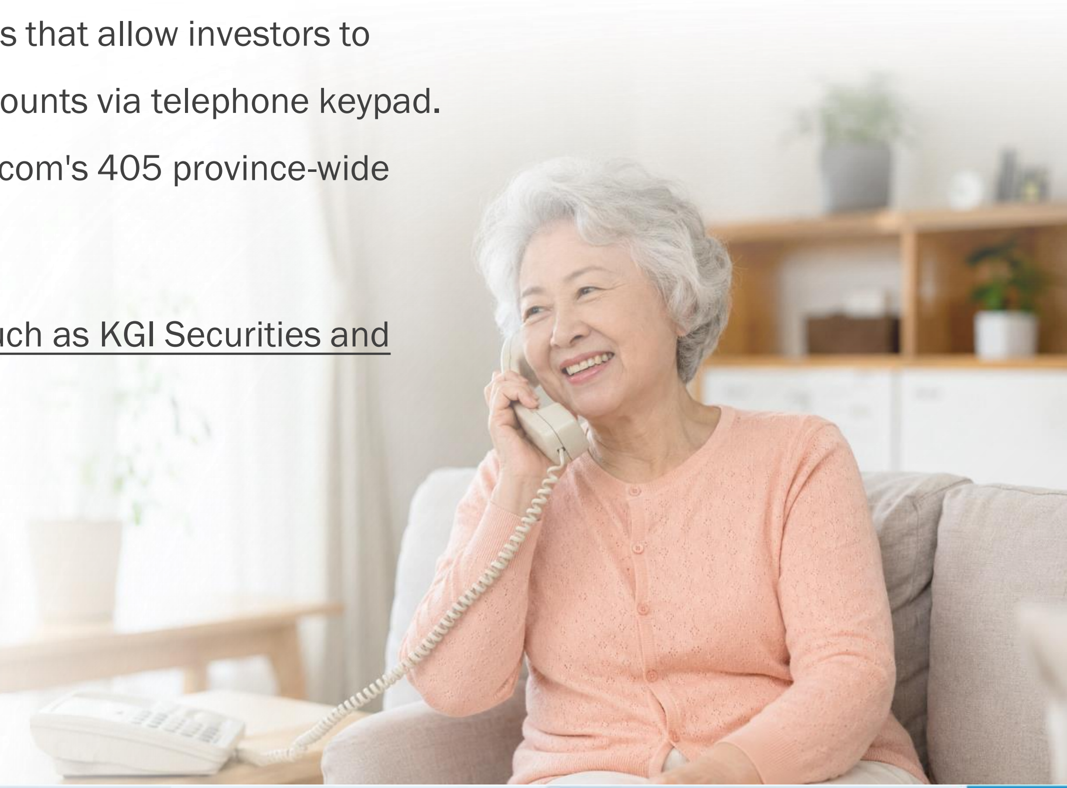
Code 8284

It provides securities companies with services that allow investors to listen to quotes, place orders, and check accounts via telephone keypad. Currently, it mainly provides Asia Pacific Telecom's 405 province-wide voice sharing platform.

Existing clients include 21 securities firms such as KGI Securities and E.Sun Securities.

405

Asia Pacific Telecom 405 Voice Sharing Platform



Mitake Stock~ Mobile Market Watch (Own Brand)

It provides complete Taiwan stock market quotes, as well as comprehensive real-time quotes and after-hours information from international financial institutions, and aggregates news from over 20 financial media outlets to help investors stay abreast of market developments. It also offers diverse viewing modes that can be customized to suit individual preferences, catering to the needs of different age groups and investment demographics.

iPhone/iPad/Android

Over one million downloads

Multiple brokerage orders

Mobile advertising

Expanding the financial ecosystem

Functional differences from the brokerage version
• **More diverse user interfaces**
• **Instant Financial News Broadcast (Positive Voice)**
• **News Convergence (more than 20 media outlets)**
• **Dow Jones Industrial Average / Nasdaq Composite Index**
• Technology Trends
• Main force buying and selling
• Difference in the number of buyers and sellers
• Large shareholder shareholding ratio
• Robot Stock Selection

Mitake Stock~ Smart TV Market Watch (Own Brand)

Designed specifically for smart TVs, this product not only provides real-time stock market quotes but also leverages the advantages of a large screen to integrate live video streaming and on-demand channels. It also offers convenient features such as voice search, seamlessly blending investment information with financial video content to deliver a brand-new user experience that combines information and convenience.

股市
三竹股市 TV

The only smart TV viewing system in Taiwan

Real-time stock market, audio and video channels, voice control operation

Supports major TV platforms

Android、Tizen、WebOS

LG CHIMEI SONY SKYWORTH TCL TECO PHILIPS 大大寬頻 TATUNG Home+中嘉寬頻
Panasonic mi EPSON BANDOTT JVC realme TBC SAMPO BenQ TOSHIBA SHARP NVIDIA

✓ Smart TV ✓ TV box ✓ Fourth station

APP Development

We provide customized app development services for government agencies, banks, property and casualty insurance companies, and large enterprises. Our professionally divided teams can develop systems according to the needs of various industries, meeting the customized requirements of each sector.

1. Customized APP
2. Enterprise Process Mobility
3. RWD/UI/UX Solution
4. **Enterprise Sales Support System (Product)**
5. **Push broadcast system (product)**

Representative Cases

- Chung-Lease Investment Consulting, Chung-Lease Fund Platform
- Chunghwa Post Mobile Post Office
- Hua Nan BankCorporate Action+
- Allianz Life Insurance, Allianz e-Service
- ZTE Security
- P&G Home Products Commercial Sales Platform
- Sanzhu Information Push System

APP Banking development experience

43%

本國銀行共有39家
由三竹資訊提供銀行系統服務的有17家
整體服務近五成市占率

	客戶名稱	行動個銀	行動企銀	網銀中台	推播系統	其他服務
1	臺灣銀行	●				
2	土地銀行	◎				
3	兆豐國際商業銀行				◎	●
4	中華郵政	◎		◎		
5	華南商業銀行	●	◎	◎	◎	
6	板信商業銀行				●	
7	臺灣企銀					●
8	台新國際商業銀行				◎	
9	新光商業銀行	●			◎	
10	高雄銀行	◎			◎	
11	聯邦銀行	●				◎
12	將來銀行				◎	
13	渣打銀行					●
14	中國信託					●
15	國泰世華					●
16	合作金庫商業銀行					●
17	財金資訊公司					◎
18	中華民國銀行公會					●

Enterprise Instant Messenger (CoLine)

Code 8284

- **Internal Bulletins**

  Facebook-style Dynamic Wall Posting Feature.

- **Instant Messenger**

  Similar as LINE features, individual and Group Chats.
  Emoji and Sticker Features

- **Free Calling**

  VOIP Internet Phone, video Calls, Video Conferencing.

- **Administration**

  Featuring an exclusive management backend with comprehensive functions for announcements, notifications, voting, tasks, and other administrative functions.

- **Information Security**

  Based on enterprise's data privacy requirements, both public cloud and enterprise private cloud are available for choosing.

- **Multi-National Patents**

  Having numerous invention patents in Taiwan, the United States, and China.

Name-based Administration

Cloud Computing and Storage

Public Cloud, Private Cloud, SDK

Complies with national-level information security

(Already passed the National Instant Messaging Security inspection under the Ministry of Economic Affairs)

03

Business Performance & Core Competencies

Number of customers for each product | Business philosophy | Competitive advantages

Operating Achievements I

SMS

30 Thousand

Enterprise/
E-commerce

Mobile Securities

44 companies

Securities firms

Mitake Stock

More than one million

Downloads

Smart TV Market Watch

31 companies

Television operators

Operating Achievements II

DTMF-Stock Trading

21

Securities firms

Telecom Value-Added Services

1

Telecommunications industry

APP development

52

large enterprises

(17 banks, 6 property and casualty insurance companies...)

Enterprise Instant Messenger

50

Large Enterprises

Business Philosophy

Enhance value through action

Implementing innovation with technology

Protecting the enterprise with sustainability

Sanzhu Information has been deeply rooted in mobile communications and information services for over 30 years. Adhering to the principles of stable operation and continuous innovation, and with independent research and development as its core, it continuously enhances the value of its products and services, striving to become the most trusted leading brand of mobile communications and information services in the Chinese market. In recent years, it has actively invested in AI, fintech, and smart applications, providing innovative and efficient digital solutions to help clients enhance their competitiveness. At the same time, upholding the management philosophy of "appointing the right person based on merit and keeping promises with integrity," it values talent development, diversity and integration, and teamwork, balancing corporate growth, social responsibility, and sustainable development. Through technological innovation, it creates long-term value and works hand in hand with customers, employees, and society to create a sustainable future.

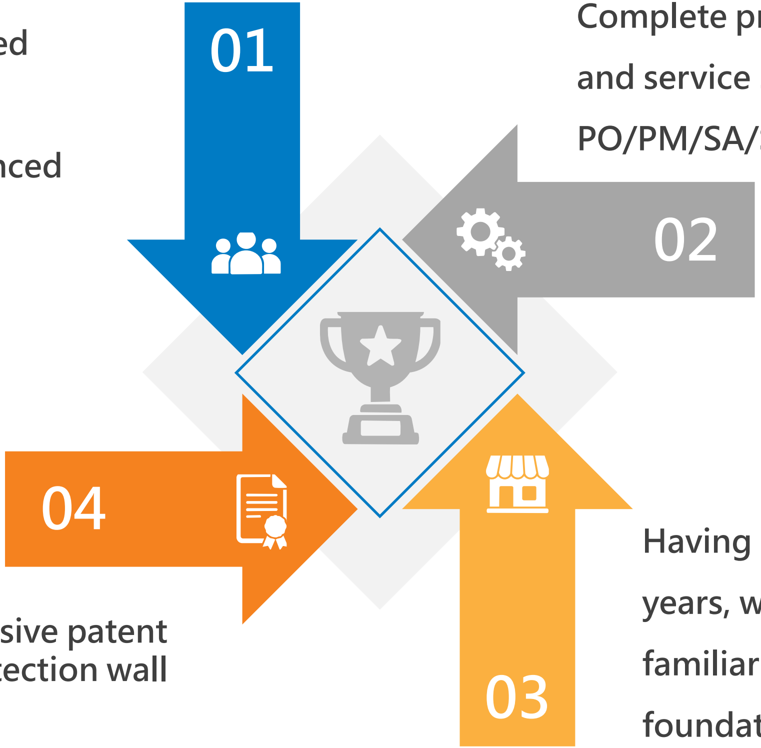
SMS system competitive advantages

Diversified industrial applications	The monthly successful delivery volume has been widely adopted and recognized by financial institutions, e-commerce companies, chain franchises, and large distribution channels.
Multiple verifications	Multiple verification mechanisms, including domain censorship, real-name registration, and firewalls.
Multiple backup	It features dual off-site backup, dual mainframe backup, and multiple telecom backups (Chunghwa/Taiwan Mobile/FarEasy).
7 major application methods	Seven main application methods: OTP dynamic password, instant card swipe notification, system alarm, mass marketing, instant shopping notification, verification message, and two-way interaction.
24/7 monitoring	Dedicated personnel provide 24/7 system monitoring and proactive reporting: 7x24 duty mobile phone

Competitive advantages in financial services

It possesses highly qualified professional and technical personnel and an experienced management team.

Complete product development process and service system PO/PM/SA/SD/RD/QC



Having cultivated the market for many years, we possess the advantage of familiar customer usage habits and the foundation of trust from securities firms.

A robust and comprehensive patent protection wall

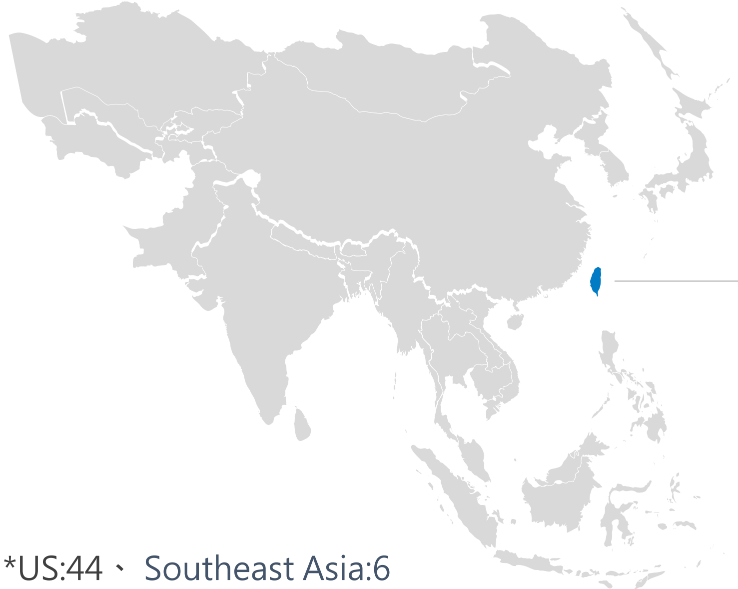
04

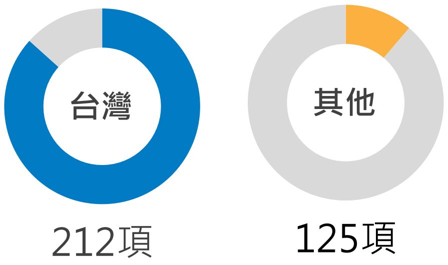
R&D Achievements & Future Prospects

Number of Patents | R&D Achievements | Future Products and Plans | Future Orientation

Number of Patents

- Mitake has collectively acquired 337 patents encompassing various inventions and designs.
- The patent achievements are the highest in quantity among national financial information software field.





Total

By Progress ：

Obtained	In-Progress
337	47

By Types：(Obtained)

Invention	Design
216	121

*US:44、 Southeast Asia:6

Future Products and Plans

1. Next-Generation Messaging Platform: RCS and Expanded Two-Way SMS Applications
2. 4th-generation Mobile Market Watching & Trading System
3. Securities Trading and Market Monitoring System (Desktop Version)
4. AI-Driven Investment Decision-Making System for Securities
5. Stock Market Forum Community Interaction System (IM)
6. Cloud-based Securities and Options Mark-to-Market and Order Placement System
7. Smart TV Video-on-Demand AI Analysis
8. Diverse Heterogeneous System Integration for Enterprise Instant Messaging (CoLine)

SMS BU Future Orientation

Continuously Strengthening Anti-Hacking and Anti-Fraud Mechanisms

Driving Next-Generation Security with Digital Fingerprinting & Zero-Trust Architecture.

System Scaling and Stability

Dual off-site backup data centers have been established, the SMS center's capacity is being continuously expanded, and the stable operation of the SMS data center is being effectively maintained.

Ongoing Enhancement of the Scope of ISO/IEC 27001 ISMS Certification

Enhancing Processes for Existing and New Systems under ISO/IEC 27001

Developing New Types of SMS Applications

Advancing New Communication Services & Two-Way SMS Applications

Financial BU Future Orientation

Developing Differentiated Financial Products

Develop key services tailored to market users, and secure product and service differentiation through patent applications.

Enhancement of Information Security Levels

Partnering with Security Experts to Enhance Brokerage Platform Security.

AI Integration

Building on our existing foundation, we leverage various machine learning models to enhance service quality and efficiency, extending AI applications across our product portfolio to deliver better user experiences and greater product value.

Upgrading Products & Services

By focusing on UX and UI, we gather customer needs and feedbacks to develop our third-generation product. We will help brokerage firms upgrade to this version to serve professional investors and expand into broader markets with enhanced features and services.

05

Corporate Governance & CSR

Corporate Governance | CSR

Corporate Governance

Shareholder Equity

- Shareholders' meetings are held under the Rules of Procedure, chaired by the Chairman, and fully video recorded.
- The Company has established a spokesperson system and set up a "Stakeholder Section" and an "Investor Relations Section" on its official website.

Functions of the Board of Directors

- Board operations conducted under the Rules of Procedure.
- 8 directors, including 4 independent directors.
- Independent directors act in accordance with the Rules Governing their Scope of Duties.

Audit Committee /Compensation Committee

- Four independent directors, including one woman, form the Audit Committee.
- Remuneration and Audit Committees in place.

Information Transparency

- Disclosed and reported within the statutory deadline.
- Corporate governance, financial, and business information available on the official website for shareholders and stakeholders.

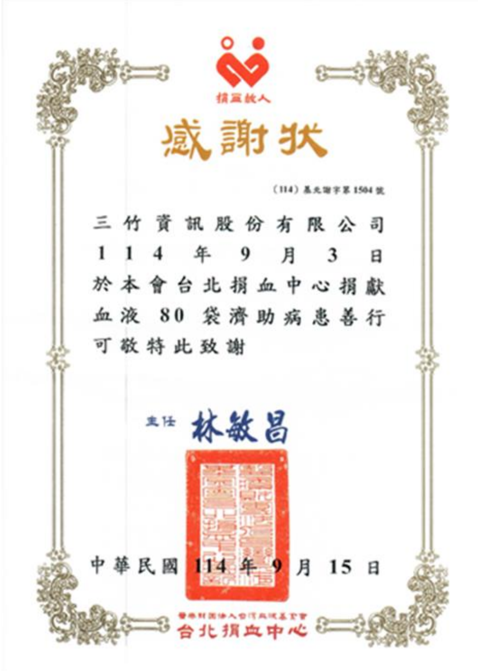
Internal Audit and Internal Control System

- Internal control and audit conducted per legal requirements.
- Internal audit reports submitted to the Audit Committee by month-end after audit completion.
- Chief internal auditor reports at Audit Committee and regular Board meetings.

CSR 2024

Code 8284

CSR 2025


捐血救人

感謝狀

(114) 基北謝字第1504號

三竹資訊股份有限公司
114年9月3日
於本會台北捐血中心捐獻
血液 80 袋濟助病患善行
可敬特此致謝

主任 林敏昌

中華民國 114 年 9 月 15 日

台北捐血中心

Unit/Project	Unit/Project
Renhe National Elementary School	Xiufeng Sub-station, New Taipei City Fire Department
Dili National Elementary School	Taipei City Police Department Employees' Children Scholarship Foundation
Aiguo Elementary School	Zhongshan Office, Taipei City Police Friends Association
Presbyterian Church of the Hill Sermon General Assembly	Taipei Blood Center

06

Financial Overview

Profit and Loss Statement (P&L) | Balance Sheet

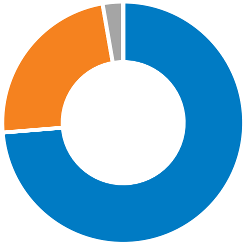
Consolidated Operating Revenue :
Steady Growth Driven by Dual Engines

FY2025

Consolidated Operating Revenue: NT$ 2.957 Billion

(YoY +6.07%)

1	SMS Delivery: YoY +4.34% (Contributed 53.55% of revenue growth)
2	Financial Information Services: YoY +12.3% (Contributed 45.11% of revenue growth)



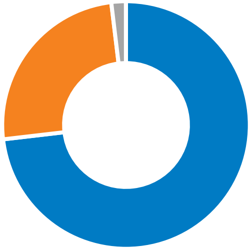
- SMS Delivery 73.7%
- Financial Information Services 23.56%
- APP Development 2.73%
- Enterprise IM 0.01%

2026 H1

Consolidated Operating Revenue: NT$ 1.56 Billion

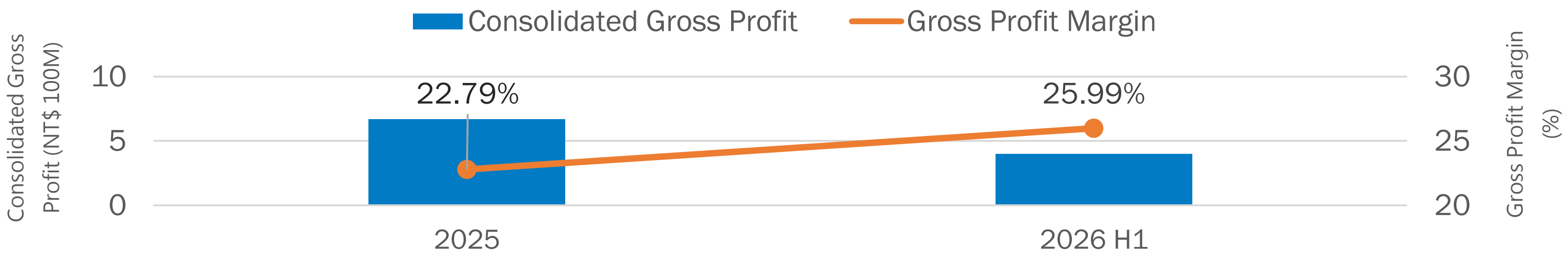
((YoY +12.08%)

1	SMS Delivery: YoY +11.31% (Contributed 68.98% of revenue growth); Benefited from e-commerce client growth and order diversion gains.
2	Financial Information Services: YoY +17.24% (Contributed 34.02% of revenue growth); Benefited from buoyant stock market trading and expansion of information value-added services.



- SMS Delivery 73.15%
- Financial Information Services 24.94%
- APP Development 1.9%
- Enterprise IM 0.01%

Consolidated Gross Profit :
Contraction in Onerous Contract Losses Drives Significant Margin Rebound



FY2025 Analysis

Gross Profit: NT$ 674 Million
(YoY +2.58%)

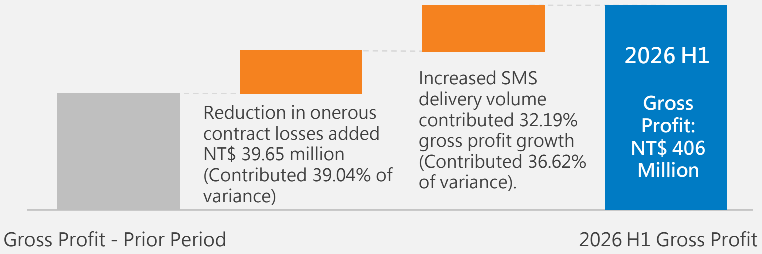
Gross Profit Margin: 22.79%
(Slightly down 0.78% vs. FY2024)

Strategically undertook customized mobile trading systems implementation projects at below-cost pricing. In accordance with IFRS (IAS 37 / IFRS 15), provisions for onerous contract losses increased by NT$ 17.58 million compared to FY2024.

2026 H1 Analysis

Gross Profit: NT$ 406 Million
(YoY +33.35%)

Gross Profit Margin: 25.99%
(Up 4.14% YoY)



Consolidated Operating Expenses

FY2025 Operating Expenses Overview: Total expenses YoY +9.77%, with personnel expenses YoY +11.06% (accounting for 91.67% of expense increase). Total headcount increased by 20 to 403 employees at year-end; AI training expenses increased significantly.

2026 H1 Consolidated Operating Expenses Increased by 23.02% YoY

Personnel Expenses (YoY +16.09%)	Advertising Expenses (YoY +230.88%)	Depreciation and Amortization (YoY +62.76%)

Personnel Expenses (Contributed 57.69% of variance)

- Recognized salary expense of NT$ 10.64 million in Q1 upon issuance of Restricted Share Awards (RSA/RSU).
- Accrued employee and director remuneration increased by NT$ 6.71 million.
- Continued talent acquisition in AI and cybersecurity R&D.
- Total headcount reached 405 as of June 30 (Net increase of 8 employees YoY).

Advertising Expenses (Contributed 21.58% of variance)

- Expense amount: NT$ 13.94 million (YoY increase of NT$ 9.72 million).

Depreciation and Amortization (Contributed 10.33% of variance)

Non-Operating Income & Expenses and Profitability : Net Profit Growth and EPS Expansion

Non-Operating Income and Expenses Comparison

FY2025	2026H1
YoY -89.12% (Mainly due to NTD appreciation resulting in recognized foreign exchange losses and valuation losses on financial assets).	**YoY +126.74%** (Mainly due to recognized foreign exchange gains and reduced fair value losses on financial assets).

2026 H1 Operating Highlights

Net Operating Income:
NT$ 165 Million
(YoY +51.94%)

Profit for the Period (Net Income):
NT$ 145 Million
(YoY +161.57%)

Basic EPS:
NT$ 3.13
(Up NT$ 1.93 vs. NT$ 1.20 in 2025 H1)

Asset Structure :
Total Consolidated Assets of NT$ 2.24 Billion as of June 30, 2026

Current Assets (Accounting for 76% of Total Assets)

▶ Cash, cash equivalents, and financial assets measured at amortized cost (Demand and time deposits balance): NT$ 987 Million (Accounting for 44% of total assets), including USD demand and time deposits of USD 9.05 Million (12.88% of total assets).

▶ Accounts receivable, net: NT$ 408 Million (Accounting for 18% of total assets); Average collection period well controlled within 45 days (Prime Tier-1 corporate clients).

▶Non-Current Assets Movement NoteRight-of-use assets and Lease liabilities increased by 123.87% and 127.10% YoY, respectively.

Primary Driver: In response to group business expansion and headcount growth, long-term office lease agreements were executed and capitalized in accordance with IFRS 16 Leases.

Liabilities & Equity :
As of June 30, 2026 (Liabilities 40% | Equity 60%)

40%	60%

Total Consolidated Liabilities: NT$ 906 Million

Current Contract Liabilities: NT$ 83.96 Million (YoY +23.23%); Primarily driven by growth in prepaid SMS credits.

Accounts Payable: NT$ 410 Million (Accounting for 18% of total assets); Primarily payables to telecom operators for SMS transmission fees.

Other Payables: NT$ 317 Million (Accounting for 14% of total assets); Mainly includes accrued cash dividends of NT$ 189 Million for the period.

Current Provisions: NT$ 26.80 Million (YoY -44.79%); Primarily due to the decrease in recognized short-term provisions for onerous contracts.

Total Equity: NT$ 1.335 Billion

Ordinary Share Capital: NT$ 471 Million; Increased compared to year-end 2025, primarily due to the issuance of 1.0 million Restricted Share Awards (RSA) in Q1.

Book Value Per Share (BVPS):

NT$ 28.21

Income Statement

Unit: NT$ Thousands	2025	2024	YoY 2025-2024	2026 H1	2025 H1	YoY 2026-2025
Total operating revenue	2,957,150	2,788,030	6.07%	1,562,371	1,393,994	12.08%
Total operating costs	(2,283,085)	(2,130,928)	7.14%	(1,156,244)	(1,089,439)	6.13%
Gross profit from operations	674,065	657,102	2.58%	406,127	304,555	33.35%
Total operating expenses	(403,542)	(367,626)	9.77%	(240,819)	(195,760)	23.02%
Net operating income	270,523	289,476	(6.55%)	165,308	108,795	51.94%
Total non-operating income and expenses	3,576	32,869	(89.12%)	10,253	(38,350)	126.74%
Profit (loss) from continuing operations before tax	274,099	322,345	(14.97%)	175,561	70,445	149.22%
Total tax expense (income)	(54,426)	(64,895)	(16.13%)	(30,303)	(14,912)	103.21%
Profit (loss), attributable to owners of parent	219,673	257,450	(14.67%)	145,258	55,533	161.57%
Basic earnings per share (NT$)	4.74	5.56	(14.75%)	3.13	1.20	160.83%
Gross Profit Margin	22.79%	23.57%	(3.29%)	25.99%	21.85%	18.98%
Operating Margin	9.15%	10.38%	(11.89%)	10.58%	7.80%	35.57%
Net Profit Margin	7.43%	9.23%	(19.55%)	9.30%	3.98%	133.38%

Balance Sheet

Unit: NT$ Thousands	2026/6/30		2025/12/31		2025/6/30		2026/6/30-2025/12/31		2026/6/30-2025/6/30	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	929,498	41%	925,598	44%	880,391	43%	3,900	0.42%	49,107	5.58%
Current financial assets at fair value through profit or loss	154,811	7%	161,271	8%	144,578	7%	(6,460)	(4.01%)	10,233	7.08%
Current financial assets measured at amortized cost	58,000	3%	46,000	2%	36,000	2%	12,000	26.09%	22,000	61.11%
Current contract assets	84,200	4%	90,381	4%	61,164	3%	(6,181)	(6.84%)	23,036	37.66%
Notes receivable, net	654	-	685	-	1,035	-	(31)	(4.53%)	(381)	(36.81%)
Accounts receivable, net	408,833	18%	317,188	15%	327,667	16%	91,645	28.89%	81,166	24.77%
Other receivables	231	-	404	-	471	-	(173)	(42.82%)	(240)	(50.96%)
Current tax assets	208	-	468	-	271	-	(260)	(55.56%)	(63)	(23.25%)
Current Inventories	4,165	-	4,361	-	5,796	-	(196)	(4.49%)	(1,631)	(28.14%)
Prepayments	55,442	2%	11,393	1%	56,207	3%	44,049	386.63%	(765)	(1.36%)
Other current assets	11,529	1%	5,909	1%	10,943	-	5,620	95.11%	586	5.36%
Total current assets	1,707,571	76%	1,563,658	75%	1,524,523	74%	143,913	9.20%	183,048	12.01%
Non-current financial assets at amortized cost	-	-	700	-	700	-	(700)	(100.00%)	(700)	(100.00%)
Property, plant and equipment	379,896	17%	381,966	18%	379,042	18%	(2,070)	(0.54%)	854	0.23%
Right-of-use assets	21,357	1%	7,533	-	9,540	-	13,824	183.51%	11,817	123.87%
Investment property, net	91,847	4%	92,316	4%	92,654	5%	(469)	(0.51%)	(807)	(0.87%)
Intangible assets	19,208	-	21,420	1%	20,212	1%	(2,212)	(10.33%)	(1,004)	(4.97%)
Deferred tax assets	8,857	-	10,162	-	15,954	1%	(1,305)	(12.84%)	(7,097)	(44.48%)
Prepayments for business facilities	282	-	-	-	-	-	282		282	
Refundable deposits	12,610	1%	12,972	1%	11,690	1%	(362)	(2.79%)	920	7.87%
Non-current other financial assets	30	-	30	-	30	-	-		-	
Total non-current assets	534,087	24%	527,099	25%	529,822	26%	6,988	1.33%	4,265	0.80%
Total assets	2,241,658	100%	2,090,757	100%	2,054,345	100%	150,901	7.22%	187,313	9.12%

Balance Sheet

Unit: NT$ Thousands	2026/6/30		2025/12/31		2025/6/30		2026/6/30-2025/12/31		2026/6/30-2025/6/30	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Current contract liabilities	83,961	4%	69,676	3%	68,136	3%	14,285	20.50%	15,825	23.23%
Notes payable	10	-	-	-	269	-	10		(259)	(96.28%)
Accounts payable	410,536	18%	423,409	20%	377,636	19%	(12,873)	(3.04%)	32,900	8.71%
Other payables	317,486	14%	141,895	7%	300,910	15%	175,591	123.75%	16,576	5.51%
Current tax liabilities	38,996	2%	38,752	2%	39,010	2%	244	0.63%	(14)	(0.04%)
Current Provisions	26,800	1%	33,295	2%	48,543	2%	(6,495)	(19.51%)	(21,743)	(44.79%)
Current lease liabilities	8,548	-	3,638	-	4,585	-	4,910	134.96%	3,963	86.43%
Other current liabilities	3,805	-	4,041	-	3,595	-	(236)	(5.84%)	210	5.84%
Total current liabilities	890,142	39%	714,706	34%	842,684	41%	175,436	24.55%	47,458	5.63%
Deferred tax liabilities	2,022	-	1,299	-	-	-	723	55.66%	2,022	
Non-current lease liabilities	13,101	1%	3,893	-	4,948	-	9,208	236.53%	8,153	164.77%
Other non-current liabilities	868	-	1,868	-	1,868	-	(1,000)	(53.53%)	(1,000)	(53.53%)
Total non-current liabilities	15,991	-	7,060	-	6,816	-	8,931	126.50%	9,175	134.61%
Total liabilities	906,133	40%	721,766	35%	849,500	41%	184,367	25.54%	56,633	6.67%
Total equity	1,335,525	60%	1,368,991	65%	1,204,845	59%	(33,466)	(2.44%)	130,680	10.85%
Net asset value per share (NT$)	28.21	-	29.54	-	26.00		(1.33)	(4.50%)	2.21	8.50%

THANK YOU